



#### Introduction

The *OLA/SportzSoft Registration User Guide* was developed to assist with the process of online registration with the Ontario Lacrosse Association (OLA).

The *Guide* is intended as a resource to help new and existing Club Registrars with the most important tasks in opening and delivering OLA online registration each season. As you will discover, the *Guide* is presented as step-by-step instructions, along with screen captures of SportzSoft menu options. We hope this serves to make the process as simple as possible.

Special thanks to Donalyn Dredge who edited and designed the content of the *Guide* and to Colleen Grimes for the cover design.

Thanks also to the following people who significantly contributed to the pages that follow:

Tricia Chilton

Fiona Clevely

Alanna Deaken

Patty Garcia

Janet Murphy

Crysta-Lee Scace

Lynn Swindells

Remember the role of your Provincial Registrar is to expedite the provincial approval of member registrations and to assist Club Registrars with their on-going role in the OLA registration process. Please contact them for assistance or with any registration related questions.

The OLA is also interested in all suggestions on improvements to this document. Please share your ideas with your Provincial Registrar.

We very much appreciate your time and commitment to helping the OLA grow the game! Thank you!





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Registrar Calendar of Important Deadlines (Live Document)

Registrar Calendar 2025

For Further Sportzsoft & OLA Resources

https://www.sportzsoft.com/general/olaresources





## Accessing Sportzsoft

#### New Club Registrars

- 1. Complete the POLICIES DECLARATION FOR OLA REGISTRARS document sent to you
- 2. Return completed documents to Ron MacSpadyen, OLA Program Director, ron@ontariolacrosse.com
- 3. Sportzsoft will email password access with a download link to install Sportzsoft software, online training resources and communication features available within the Sportzsoft.

  Click on the link provided and download the version for your operating system (Windows, MAC)



Or Ctrl+ click on the link below

Download
Sportzsoft Page

- Install on your Desktop (for easy access)
- Open Sportzsoft and Log in



#### Returning Registrars

- 1. Sign and submit completed POLICIES DECLARATION FOR OLA REGISTRARS to Ron MacSpadyen, OLA Program Director at ron@ontariolacrosse.com
- 2. Receive email from Sportzsoft with 2025 password access instructions.





## New Season Set Up

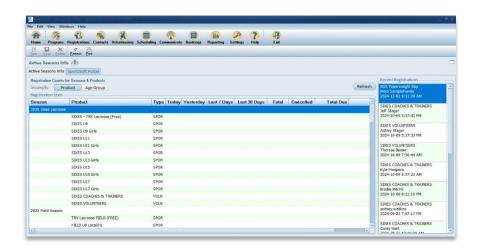
#### Information to Gather

Before you set up your season, you will need to know the following information;

•	What Products will be offered for the season (Box, Field, Sixes, Womens)	1
•	What are the fees for each Product	
•	Payment options and Refund Policy (Review)	
•	Date to open club registration portal	<b>\</b>
•	Early Bird Discounts or other promotions (Family discounts) being offered	<b>\</b>

Once you have the above information you can proceed to season setup

1. Log into your Sportzsoft Account



Here you see all the OLA products available. The parameters for each product (Box, Field etc.) are set by the OLA, within Sportzsoft, prior to the start of each season.

#### (No changes/updates are required here)

All clubs <u>MUST</u> have a club-approved refund policy that is communicated to its members and/or posted online through their website.



<sup>\*</sup>Most clubs have already set up payment methods and refund policies within Sportzsoft. A Club Peloton account is mandatory to process registration transactions using Sportzsoft.



# **Activating Products**

1. Select Registrations (from the top menu)



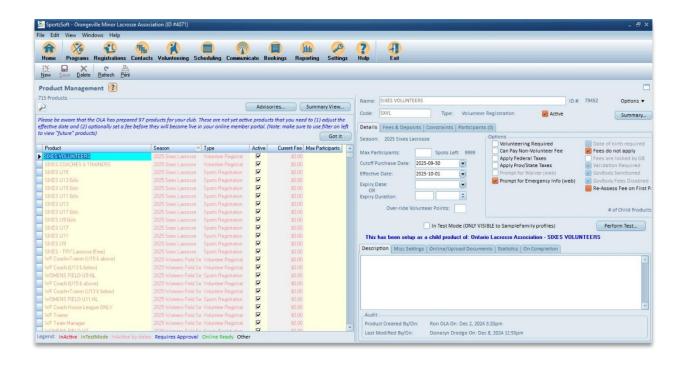
2. Select Product Management (from the drop-down menu)



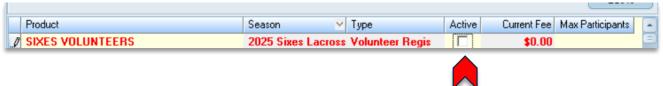
The next screen will display all products available from the OLA. From this screen you will set up the details for <u>each product</u> your club will be offering for the current season.



# Activating Products - cont'd



3. Deselect the products you will <u>NOT</u> be running by clicking on the black checkmark. The Active box checkmark will disappear and the product will turn RED (Inactive).



#### Save your changes before selecting the next product.

**4.** The products active and awaiting details will display checkmarks beside them.



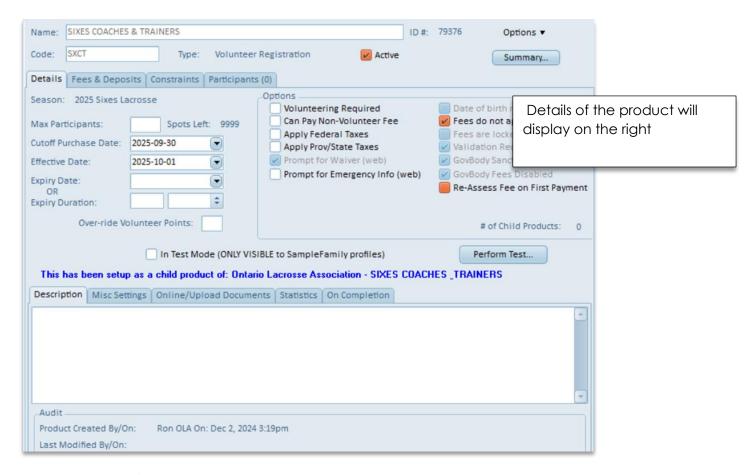
- 5. For EACH active product ( ) you will now input Details and Fees & Deposits.
- 6. Select a product by clicking on the box located to the left of the Product name.





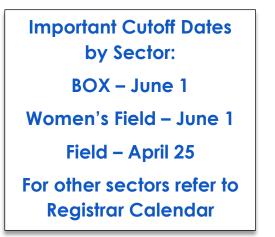


## Input Products Details



Enter the DETAILS for EACH product





Effective Date (This is the date your club's registration portal is open to receive registrations)





#### Email follow ups & Questionnaires

#### **OPTIONS AVAILABLE**



Check Fees do not apply for products offered free of charge (i.e. Volunteers, TRY Lacrosse etc.)

#### Check Re-Assess Fee on First Payment \*\*\*

This will re-evaluate the price of the registration on the first payment based on the start/end date settings of the product fees you set. This is beneficial for registrations received during a promotion that did not pay before the promotion concluded.

Select ON COMPLETION if you wish to follow up each registration for a product with an email message.



Select Misc Settings if you wish to include a questionnaire or 'Custom Waiver' (Club Code of Conduct) with the product. See how to set up a Questionnaire Sportzsoft Features

Remember you must set these up for each product applicable.

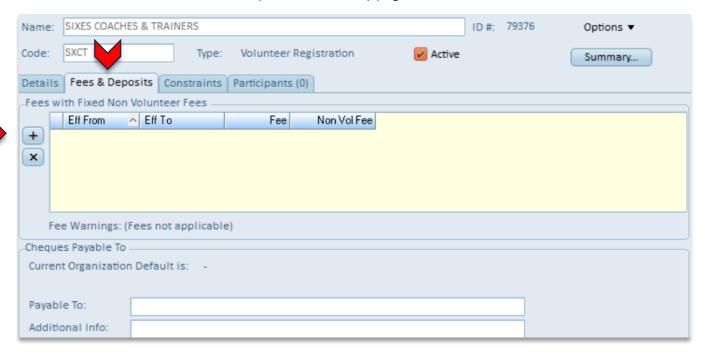
#### **ALWAYS SAVE YOUR CHANGES**



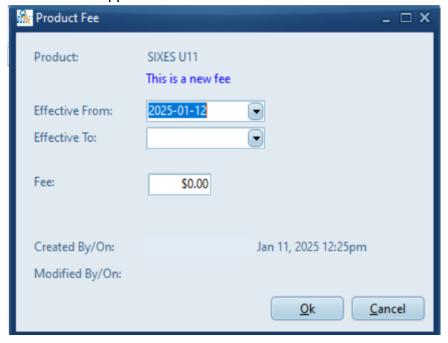


## Input Products Fees

Select FEES & DEPOSITS TAB from the product summary page



- Select '+'
- A window will appear



Enter dates for Eff from (if your club does not offer promotion discount — enter date set in the details tab) If you offer an early bird discount, input multiple effective dates. Be sure there are no gaps in the dates as this will result in no fee being charged. Please see example on the next page of an early bird discount.

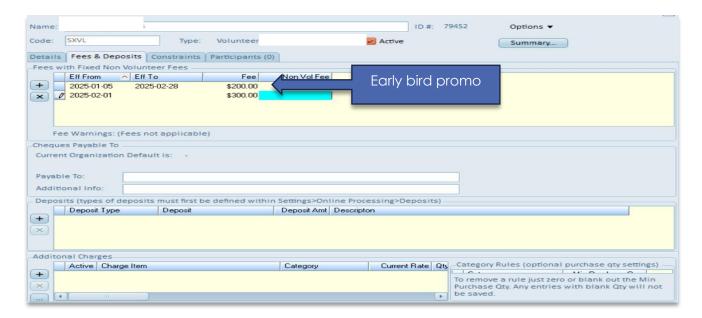




## Early Bird Promotion Example

Example below of an Early Bird promotion and how to enter them.

- Early Bird discount from January 5-February 28, fee is \$200, after promotion, fee increases to \$300 (Leave Eff To blank as the system will default to \$300 for the remainder of the season)
- You will need to set up this promotion for every product it applies to.



To remove a fee line, select the fee box and hit 'X'

#### Save all changes

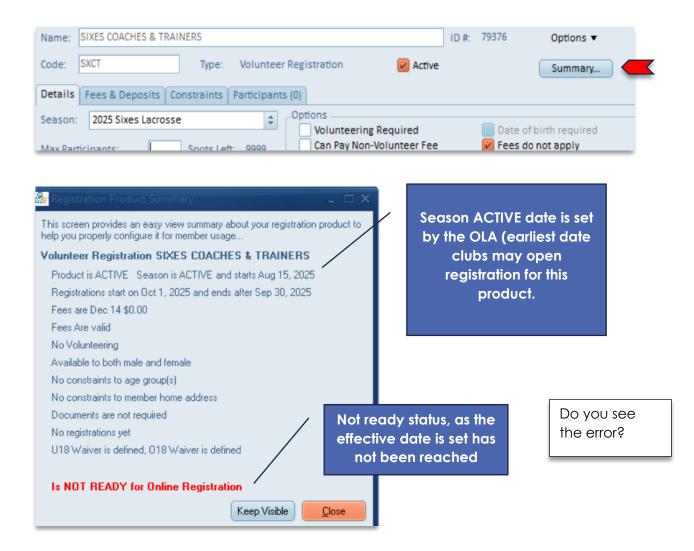
NOTE If your club offers an alternative promotional product (multi child discount) it requires to be set up as a new product. See <u>Our club offers a family/multi player discount, how do I</u> set that up?



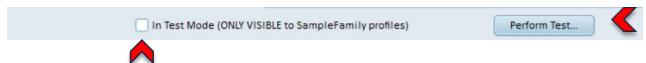


## Review and Test Products

- Proceed back to the Details tab.
- Select Summary to display the detail for each product you entered for quick review



- Optional Check 'in Test Mode' to view the product's appearance within your club's registration portal.
- Save
- Hit Perform Test button (this will take you to your club's registration portal to test run)



(Register as a Samplefamily)

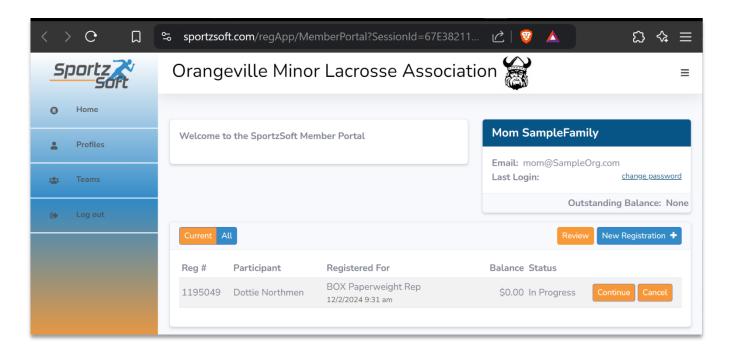
SAVE all changes





# **Testing Club Registration Portal**

Test run your Products using the sample family. If all is correct, remove test mode checkmark from product.



#### PRODUCT COLOUR LEGEND

Once all Product changes are saved, the products will update in colour in accordance with the Legend found at the bottom of the screen.

Brown – Test Mode, Green – Active (Live), Pink – available product waiting for details/fees, Red – inactive product. Bold Font– indicates changes were made and were unsaved. This will disappear upon exit of Sportzsoft.

#### TIP

If there are areas within the screen you are unable to view, select the 'calendar icon' found at the top right corner to maximize.



DO NOT ADJUST 'CONSTRAINTS' IN PRODUCT MANAGEMENT





# Reviewing Registrations – Players

#### MR2.02

Remember to provide the PGB Registrars with 14 days to PGB APPROVE <u>player registrations</u>; Remember to provide OLA Admin 7 business days to PGB APPROVE <u>bench</u> registrations.

Club Registrars should frequently log into Sportzsoft to view, process and approve COMPLETE club registrations on a regular basis to prevent unnecessary delays and backups.

NOTE: TRY Lacrosse Participants are not required to upload documents when registering. If they wish to continue participation at the conclusion of the TRY Lacrosse program, they are required to register under the appropriate product and upload a DOB documentation for validation.

#### **Validating Player Registrations**

1. Select Registrations Tab



2. Then Registration Management (from drop-down menu)

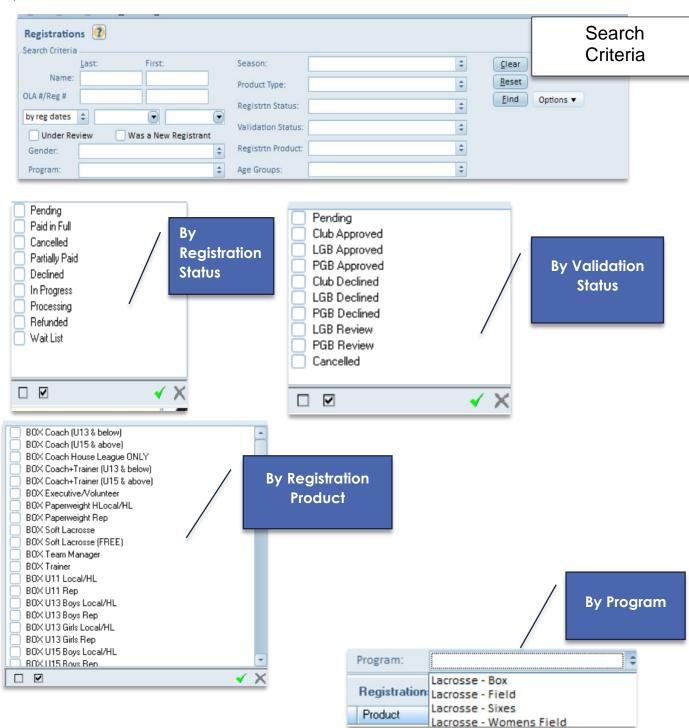




#### Search Criteria

3. Use Search criteria to filter registrations for review. <u>Registration Management</u> You can filter multiple options at once as well as multiple choices within each to narrow your search.

NOTE - Be sure to click on the green check mark at the bottom of the drop-down menu after your selection.





## Information to Verify

#### New/Returning Players

<u>Returning Players</u> – will already have their DOB already validated and (displayed with their personal information) Registrants are unable to alter this information once validated.

Reviewing Returning Player Registration



#### **New Player Registrations:**

- DOB (Date of Birth) Does it match proof of age document uploaded in Documents tab
- Accepted documents validating DOB (Date of Birth)

■ Birth Certificate	■ Health Card
<ul><li>Live Statement of Birth</li></ul>	<ul> <li>Baptismal Certificate</li> </ul>
■ Passport	<ul><li>School Report Card</li></ul>
<ul><li>Valid Driver's License</li></ul>	<ul> <li>Certification of age from Family Physician</li> </ul>

- Program did they register for the product corresponding to their age.
- Address (Is it within your club's boundaries if not, further investigation/steps are required)
- Paid/not paid
- House League or Rep (this will depend on the product registration)

New Players Documents – New registrants will require a document to be uploaded verifying DOB (Date of Birth). Documents can be viewed using the documents tab. Reviewing New Player Registration



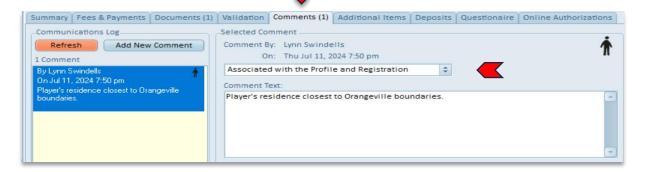
If any document is hard to read or unclear, mark it as INVALID and send an email to registrant requesting a clear copy. If legible and meets requirements, mark as VALID and proceed with validation.





## MR3.04(b,c,d)

 Check the address of new players. In the example below (1) Comment is added regarding player's address.



MR3.04 (b) Prior to the Club Registrar approving any registrations at the club level, where residency is in doubt, it is the responsibility of the Club Registrar to promptly verify, in writing, with the Provincial Registrar to ensure the rights of said player(s) would belong to that club.

MR3.04(c) If a player is found to be incorrectly registered it is the responsibility of the Club Registrar to immediately advise the player, in writing, with a copy to the correct association and the Provincial Registrar.

MR3.04(d) Any association found to have registered player(s) that are not residentially bound to, or previously released to, that association, without Zone / League approval will be fined \$500.00 per occurrence.

Please see – How to use the Mapping Tool

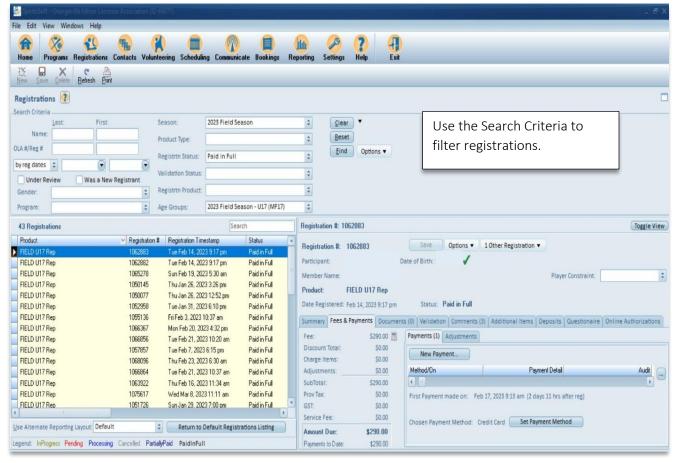
DO NOT APPROVE UNTIL all documentation is received.





# 3 Options to Validate Registrations

#### THE START SCREEN for Reviewing Registrations





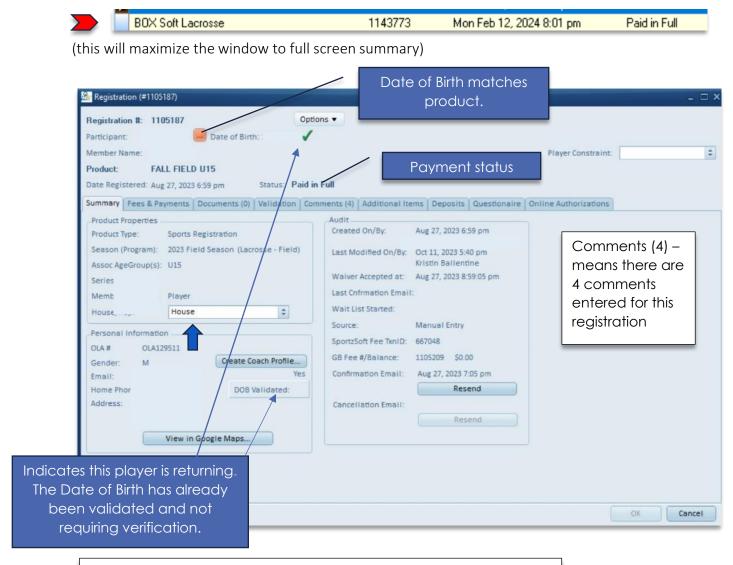
(You can drag the screens left and right to enlarge each window)



# Option 1

Use the Search Criteria to filter registrations by status, season, product, age group etc.

1. Double click on the box next to the registration for review



If this was a NEW Player – Documents tab would display (1) indicating a document was uploaded and attached to this registration. Click on Documents to view.

Once all information has been validated – approve registration.





## Option 2

#### Using Toggle View for quick view of registration

1. Click on registration to be reviewed



3. Scroll to Verify all information – same as in Option 1

Some Limitations to using Toggle View

- If a registration requires a modification, addition of a comment, identify registrant as HL or Rep, or if details need to be investigated, hit the toggle view button again to exit and return to summary screen to complete these tasks.
- Toggle View is great for quick, simple registration validations
- Documents uploaded DOB will display as a picture for verification (if you cannot see the document leave toggle view by hitting the toggle view button and click on the 3

dots beside the participant's name to view or see in summary view > documents to see if this gives you a better view of the document.





Remember if you cannot clearly see the uploaded document – mark it as invalid and email request a new copy to be uploaded.

- 4. Validation tab approve/decline
- 5. Refresh to proceed to the next registration

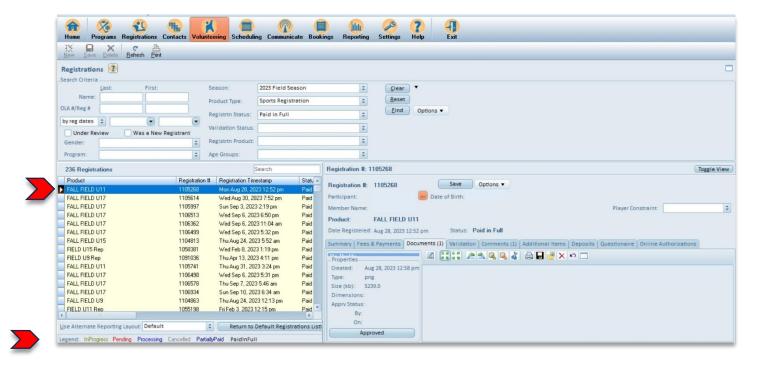




# Option 3

- Click to Select registration as in Option 1 and 2
- Select Summary tab
- Verify information Uploaded Documents (pop up viewer), or choose the 3 dots beside the registrant's name to proceed to individual profile page
- Validate approve/decline

Upon validation of approve/decline – the registration will be updated to reflect the status.



(Status Legend)





#### When to use the Comments Tab

- When mapping is required. Input Mapping measurements in the comments for registrations outside of your club's boundaries
   Select Comment > New Comment (add measurements). Save these comments to Player & Registration
- Player Releases/No Program Releases
   Select Comment > New Comment. Save these comments to Player & Registration
   Import release documents to the player's profile.
- Invalid documents were uploaded
   Select New Comment (save to registration only)
- Select Comment Tab to see and read all comments linked to this registration. PGB will use this
  tab to communicate registration errors/omissions. The number of comments added to a
  registration will be displayed within the Comments (#)

See Instructions on how to use the Mapping Tool to calculate measurement points.

How to use the Mapping Tool

#### Player Constraints - window

- A registration may be subject to constraints. House League only for players outside of club boundaries.
- No HL only players are permitted to play rep without proper releases from their home clubs.

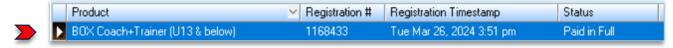




# Reviewing Registrations – Coach & Trainers

#### Coach Validation

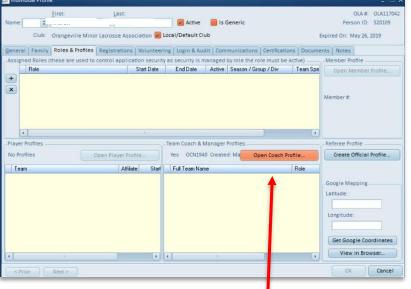
- 1. Same procedure for players, use Search Criteria to filter by Box, Field coach product code
- Click on the registration to review



3. Click on the 3 dots beside the participant's name in summary, Select Toggle View or Double Click the registration to view information



4. Select Roles & Profiles (Individual Profile) or Club: Orangeville Minor Lacrosse Association V Local/Default Club Expired On: May 26, 2019 General Family Roles & Profiles Registrations Volunteering Login & Audit Communications Certifications Documents Notes



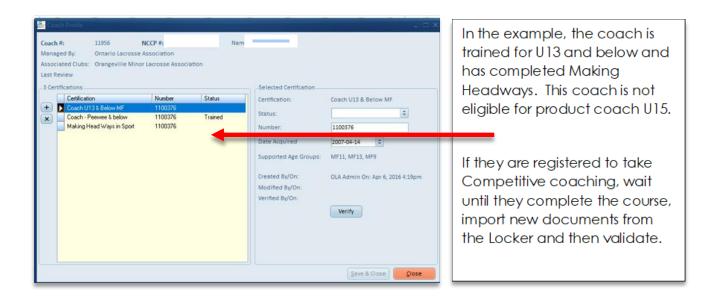
5. Do they have a Coach Profile?





#### Coach Profiles

Yes – click to verify credentials (already validated by OLA Admin) correspond to the product registration



If there is No – coach profile - proceed to documents tab

Select documents
 (coach credentials should be uploaded from the Locker & using their NCCP#)



7. Check Coaching credentials match the registration product. <a href="https://ontariolacrosse.com/coaching/olacoaching-requirements">https://ontariolacrosse.com/coaching/olacoaching-requirements</a>





# Criminal Record Check (CRC) & Offense Declaration Form (ODF)

8. To add or verify a Criminal Record Check (CRC) or Offense Declaration Form (ODF), click on the 3 dots beside the registrant's name.



- 9. Select Certifications tab to verify CRC or ODF is valid for the current season.
  - Coaches/Trainers/Managers properly registered and CRC-approved in 2024→ need to complete an Offense Declaration Form covering the period since last approval
  - Coaches/Trainers/Managers not registered and/or not CRC-approved in 2024→ new CRC required.
  - Club members requiring CRC-approval under the OLA Screening Policy require CRC or ODF.

The OLA partners with Sterling BackCheck to expedite a cost-effective solution for volunteer screening. Sterling BackCheck



#### Select '+' to add a CRC/Offense Declaration 'X' to remove



#### Validate a coach registration when ALL INFORMATION IS RECEIVED AND COMPLETE

**TIPS:** Create a coach profile to speed up validation verification

Making Headways is MANDATORY

1<sup>st</sup> year coaches must take Community before Competitive

A NEW REP COACH is eligible to coach U7 up to U22 their first year, only.

Do not validate a coach until they have completed the coaching course.

CRCs/Offense Declaration Form are MANDATORY for ALL volunteers over the age of 18.





#### **Trainer Validation**

- 1. Use search criteria to narrow registrations as with Coaches
- 2. Select the registration to review
- 3. 3 dots (Individual Profile view), summary or toggle view to view information
- 4. Select Documents in Summary and Individual profile screens, to verify First Aid course is on the OLA's approved list <a href="https://ontariolacrosse.com/content/coaching/trainers-requirements.pdf">https://ontariolacrosse.com/content/coaching/trainers-requirements.pdf</a>
- 5. Verify a CRC/Offense Declaration Form is valid for the current season using the Certifications tab.



6. Validate Registration as Trainer

#### DO NOT VALIDATE UNTIL ALL INFORMATION IS RECEIVED AND COMPLETE!

#### NOTE:

Coach/Trainer product registrants must provide proof for both to be validated.

# DO NOT VALIDATE COACH/TRAINERS AS BOTH UNTIL ALL REQUIRED INFORMATION IS PROVIDED

Only approve registrations based on the coaching/trainer credentials they currently possess at that time. You can update the registration product after validation and PGB approval should the coach or trainer complete additional courses. Modify the registration using the Options and Flag for PGB review. Be sure to keep these product codes active for the entire season.





# Refund a Registration

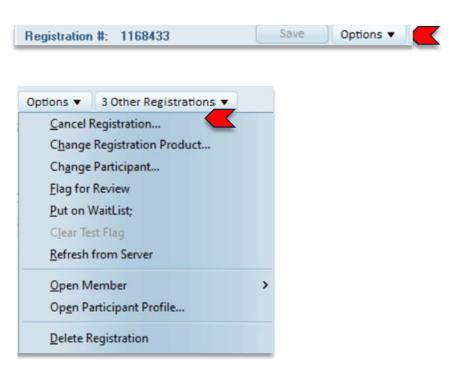
Before refunding a registration, consult your Club's refund policy.

Prior to opening 2025 registration, clubs are mandated to have a club-approved refund policy that is communicated to all members and/or posted online at your club website.

#### Refund a Payment via Credit Card

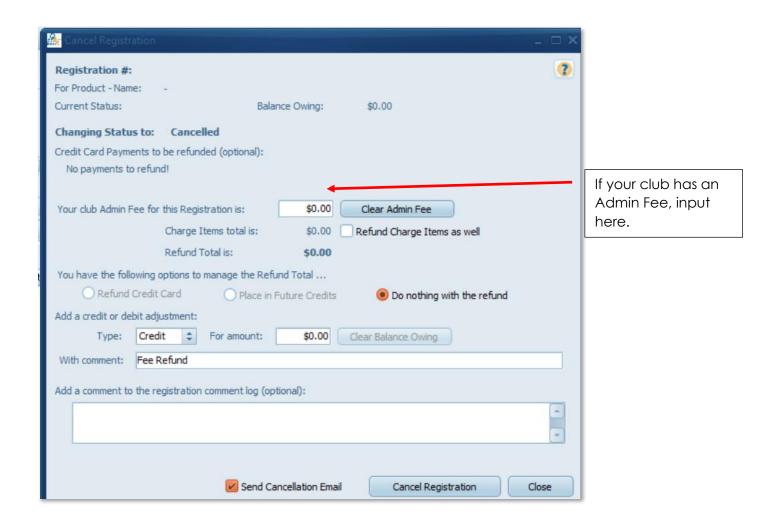
- 1. Select Registrations
- 2. Registration Management
- 3. Find the registration you wish to refund by using the Search Criteria
- 4. Click on the registration to be refunded. The registration details will appear on the right side of the screen in Summary view.
- 5. Select Options tab
- 6. Cancel Registration

(Do not Delete)









#### Additional steps may be required if installment payments are involved

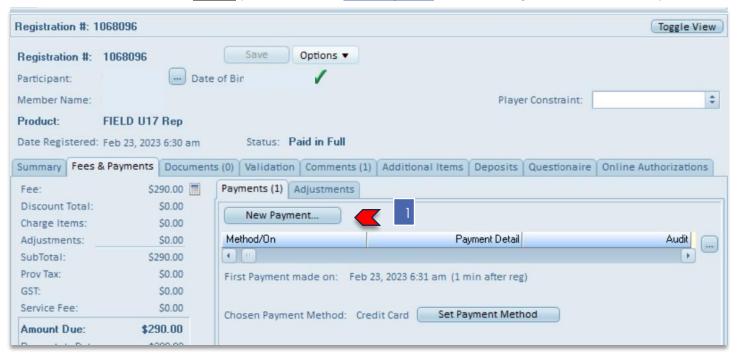
You must also cancel any upcoming scheduled payments on the plan





# Refunding a Registration – Cheque or Cash

1. Same as for Credit Card except you will click on New Payment within the registration's Fees & Payments.



2. Enter the amount to refund (make sure there is a negative sign in the amount).



- 3. Choose the method of refund.
- 4. Add any necessary comments.
- 5. Press the "Post" button to complete the refund.
- 6. Proceed to 'Cancel the Registration', same as above

The refund results will display in the Payment grid. The Balance and Status fields will update automatically.



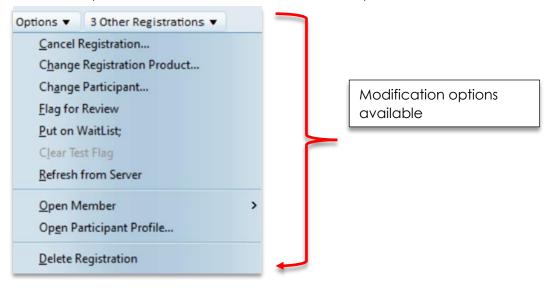
## Modifying a Registration

#### Modifying a registration (not validated)

- 1. Locate the registration using the search criteria (Name partial letters work as well)
- 2. Beside the Registration # in the summary page is an Options



3. From the drop-down menu choose the modification required.



- 4. Select the modification required
- 5. Save your changes Registration will update status based on modification chosen.

#### Modifying a registration (already validated by PGB)

- 1. Select the registration to be modified using the search criteria
- 2. Select Options
- 3. Change their product to the new product, upload documentation to support change
- 4. Select 'Flag for Review' in Options to notify PGB there was a change to the registration.
- 5. Save your changes





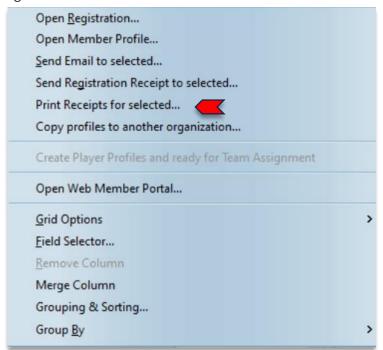
# **Printing Registrations**

#### To Print/Save a SINGLE registration

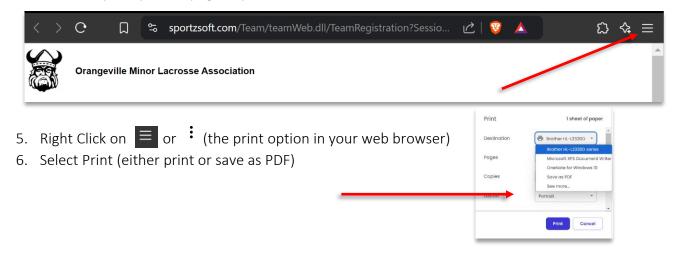
1. Select the Registration to be printed



2. Right Click



- 3. Choose 'Print Receipts for selected...'
- 4. This will open up a webpage in your browser



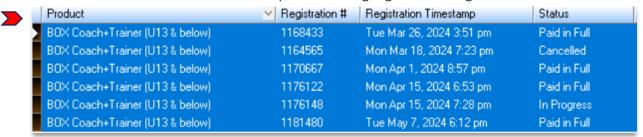




## Printing Registrations (Multiple)

#### To MASS Print

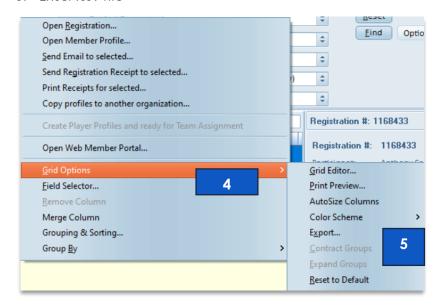
- 1. Use Search Criteria to filter the registrations to print (i.e. by division/product/status)
- 2. Click on the small box to the left of the product to highlight entire registration box



- 3. Right Click
- 4. Choose 'Print Receipts for selected...,'
- 5. Webpage will open containing the registrations highlighted
- 6. Right Click (to select print/save as PDF from your web browser)

#### Export Registrations to Excel (data format only)

- 1. Search Criteria to filter registrations
- 2. Click and drag, highlighting registrations
- 3. Right Click
- 4. Grid Options
- 5. Exports
- 6. Excel .csv file







## Grid Options & Questionnaires

#### **Grid Option**

The Grid is a useful tool for personalizing how you view total registrations and product information displayed within the GRID. You can choose the order in which columns are displayed on your screen. More details will be demonstrated in the Zoom mtg scheduled by the OLA's Regional Registrars.

#### **Insert Questionnaires**

Clubs can create questionnaires to send to their members. This feature allows clubs to individualize the questionnaires. Questionnaire

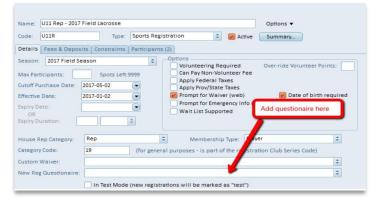
To set up a questionnaire

- 1. Select Communicate
- 2. Questionnaire
- 3. Select NEW (top left corner) then New again
- 4. Name your questionnaire
- 5. Type
- 6. '+' to add a question
- 7. Type What form will the responses be in (ie. Yes or No)
- 8. Mandatory?



\* Be sure to add the questionnaire to each Product's details you wish the questionnaire

to appear.







# Generating Reports – Registration Report

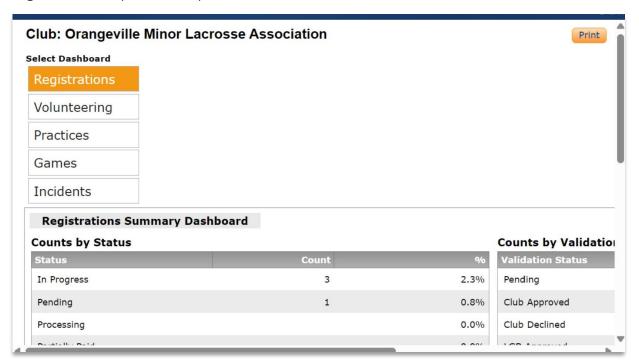
You can generate reports within Sportzsoft to track registrations by status as well to assist with reconciling payments with your club's Peloton account.

#### **Generating Reports**

- 1. Select Reporting (top menu)
- 2. Choose from these options



#### Registration Report - sample

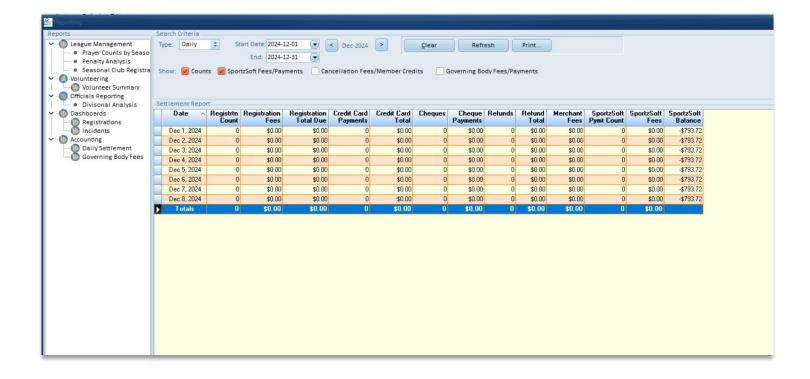






# Generating Reports - Accounting Report

Accounting Report - sample



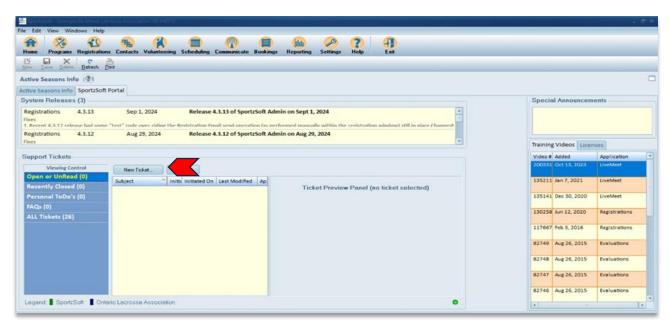


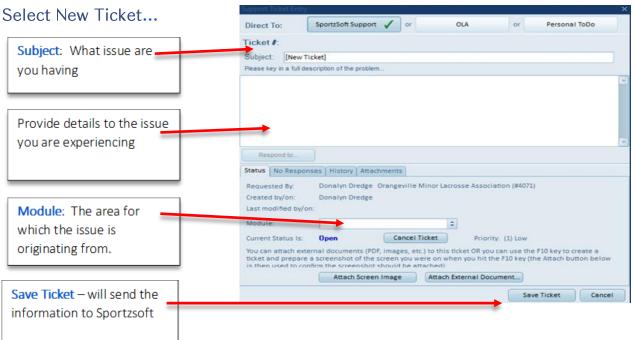
# How to submit a 'Support Ticket'

Use this feature to communicate problems or issues you are having using Sportzsoft.

Video - how to use the Support Ticket system (CTRL Click)

From the HOME screen, select Sportzsoft Portal



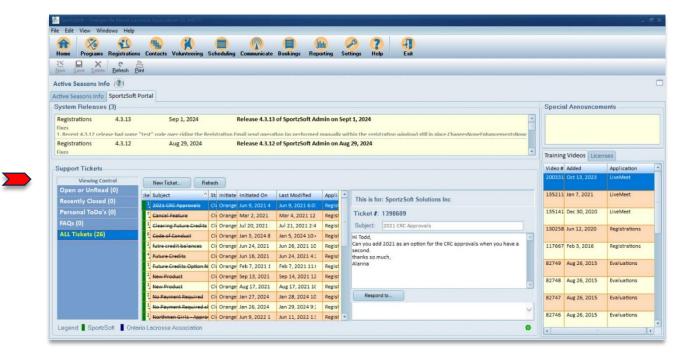






# Review Support Tickets

You can filter open/closed tickets for view by using the Viewing Control







## **FAQs**

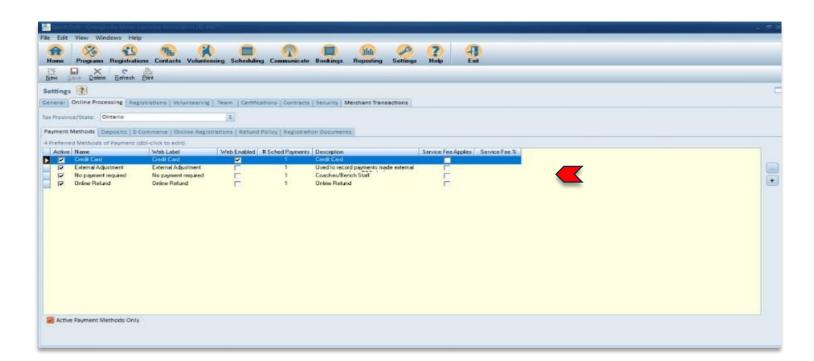
# What if I need to update club payment options?

\*\*\*\*Instructions on how to change/add/remove payment option, update refund policy, or online processing—Please consult with Sportzsoft and OLA Program Director for assistance.

#### **Updating Club Payment Options**

- 1. Settings
- 2. Settings
- 3. Online Processing
- 4. Payment Methods

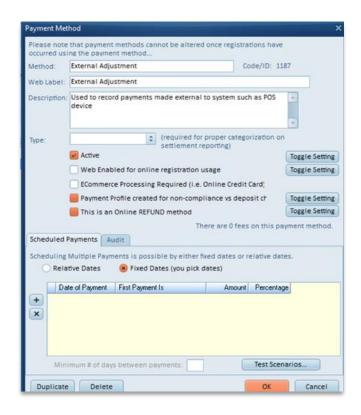
Review your club's refund policy







#### 5. Click on the payment method to update



Online refund must be left alone – it should be active but not web enabled which means it won't be displayed to your members. Online refund is needed to perform refunds so please just leave it alone. Payment methods should be left as 'active'. If you don't want to offer your members a particular payment method, then double click on the payment method to open up the payment method properties screen. DO NOT MAKE PAYMENT METHODS INACTIVE. Click on the TOGGLE SETTING button beside the 'Web Enabled' property. When you click this the check mark will disappear and the payment method will no longer be visible to your members, but the payment method will remain 'active' in case you decide to use it.

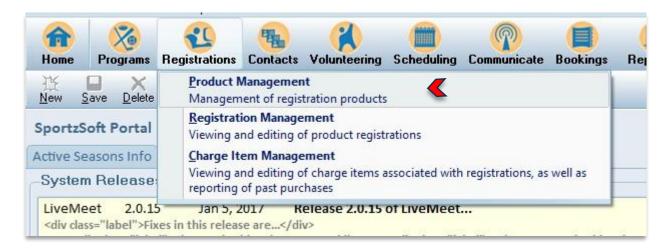




# Our club offers a family/multi player discount, how do I set that up?

#### Creating a Family Discount/ Multi Player Discount

1. Go to Registrations then Product Management



#### 2. Click New

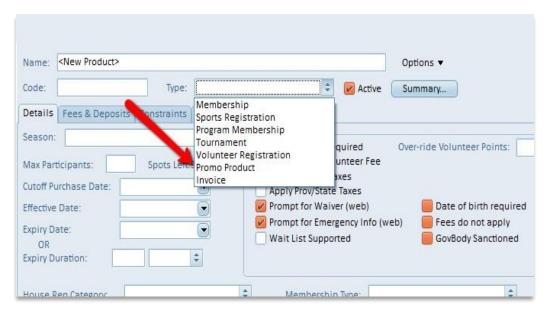






# Setting up a Multi-player Promotion Discount cont'd

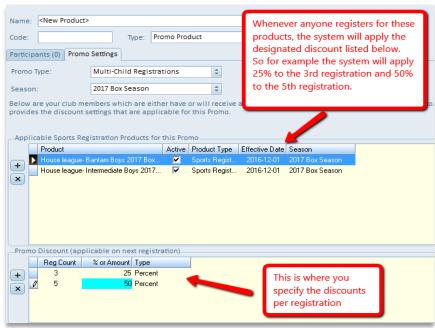
- 3. Choose 'Promo Product' as the type of product
- **4.** Choose Multi-Child Registrations as the **Promo type**, and your season.



5. Then choose all the applicable products that the discount will be attached to and add your

discounts. You can specify (in dollars or %) how much the discount is per registration. The example below shows percentages but if you offer an amount discount you can set it up the same way.

Ex. Registration #1 – \$0.00 discount,
Registration #2- \$50 discount, Registration #3- \$75 discount, etc.



6. Click save





# How do I calculate next closest club? When do I need to?

You may be required to map a registrant's address for the following scenarios:

- 1. No program available
- 2. Release
- 3. No space

## How to use the Mapping Tool

#### 2025 OLA Boundary Map Instructions (Using Google, My Maps)

https://www.google.ca/maps/about/mymaps/

To use the OLA Boundary Maps, you must have a Google account/Gmail address. Should you not currently have a Gmail account, simply Google "Create a Gmail account".

There are four different OLA Boundary Maps:

- Minor Box
- Minor Field
- Women's Field
- Sixes

Club Registrars can request access to the map(s) from your Provincial Registrar.

## How To Copy Your Map

- Open the map.
- You will be shown a Google map with a **Red** legend on the left side, at the top right corner of the Legend are three small dots.
- Select the dots, you will be given several options, select: copy map.
- Save your copy of the map, this becomes an edit style copy of the map. Your copy is the map you will be using and distributing/sharing with your clubs. Anyone receiving a map will need to copy and save the map to be able to use in an edit style format.

Open your copy, you will now see a map different than the initial red legend map, this is an edit style map. This map has a tool bar in the top center of the map and a white legend on the left side.





## How to Measure Distance from Address to Club Boundaries

Open your edit style map, the map will have a tool bar in the top center of the map and a legend on the left side. If you have a red legend on your map, please see: How to Copy Your Map (above).

Each club's boundaries are shown on the map. Green colored pins have been placed at the roads that intersect the boundaries for each club. When measuring the distance from the address to the clubs you will be using these pins

- 1. Enter address in search bar, select address being sure to check postal code etc. A green icon will appear with the address plotted on the map.
- 2. Below the search bar you will see a menu with tools, select add directions. A small box will open on the bottom left of the screen below the side legend, labeled 'Untitled layer'... Hover your mouse above the green icon where your address is plotted and select the icon; it will insert the address into the untitled layer. Expand the map till you see the clubs you wish to measure the distance to (tip: you can roll the wheel on your mouse to expand or shrink as desired). Select the pin that best suits the well-travelled route from the address to the club.
- 3. Your 'Untitled layer' will now change its title to 'Directions from address'... there are three small dots to the right of this new title, select the dots and you will have three choices, select; step by step directions. It will provide you with the rounded up/down measurement at the top of the box that pops up on the upper left side of the screen.
- 4. To measure to another pin or another club, simply close the top box showing the directions, return to the directions from address box and delete the pin from the lower left box, 'untitled layer/Directions from address' and select a different pin. **Tip**: do not delete the address you are measuring, just delete the pin you have already measured, hover your mouse over the pin number and an x will appear beside the number; by selecting the 'x' it will delete the information. **Note**: remember to delete the address if you save it to your map.

Note for trouble shooting: Each time you check a measurement an 'untitled layer' is created. Be sure to delete the untitled layer when you are finished your measurement. The map has a limited number of 'untitled layers' before it will stop working. If your map stops working be sure to delete the untitled layers and clear the cache on your computer

#### Easy Access to Your Maps:

- 1. Google My Maps
- 2. Sign into your Google Account.
- 3. You'll see maps you've made or viewed as well as maps shared with you.

Remember to input your measurements using the Comments tab inside the registration summary. Choose option save to player profile & registration.





# A registration I validated came back PGB or OLA Admin declined. What do I do now?

- PGB and OLA Admin will communicate, via the Comments tab, registrations that were declined and why.
- Correct/update the information
- Save
- Select 'Flag for Review' under Options Tab
- SAVE. This will update the registration from DECLINED TO REVIEW.





## How to use 'In Test Mode'

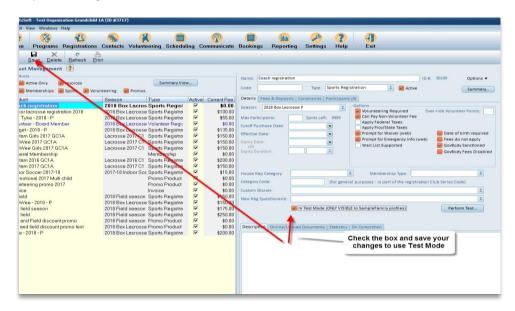
Registrations > Product management -

On the Details tab of a product is a checkbox for 'In Test Mode'

Check the box before testing. This will prevent accidental registrations from being received before you have completed a test run of the products.

Set Product Effective date to current date of Testing.

SAVE your changes.



While 'In Test Mode' – you will be using a SampleFamily 's member account. This allows you to freely test with an active and open product without fear.

Perform Test button will launch you into the SampleFamily member account where you can test. It is suggested that you allow Cash as payment method during your tests to allow you to complete a registration entirely. It will also allow you to delete the TEST registration when testing is completed.

When testing is complete, remove the 'In Test Mode' checkbox within the product, return the effective date to start date of open registration, click SAVE.

Final step - Registration > Registration management, locate your samplefamily registrations and delete them from the system.





## Additional Information

#### TRY Lacrosse

- TRY Lacrosse program duration is January 1<sup>st</sup> to June 1<sup>st</sup> annually.
- TRY Lacrosse is a free registration option for all OLA clubs running free introductory skills and drills programs targeted to recruiting new players.
- The purpose of this registration option is to allow OLA clubs to promote local, learn-to-play opportunities with age groups of new players, while ensuring all participants are properly registered and insured.
- Under the TRY Lacrosse registration option, all registered participants and OLA clubs are not charged any registration fees. The registration fee and insurance coverage for the winter/spring period is provided by the Ontario Lacrosse Association.
- All participants registered under the TRY Lacrosse program must be eligible to participate with your club under existing OLA residence rules.
- There is no requirement to upload any documentation to register for the program.
- Participants will be considered properly registered in the TRY Lacrosse program exclusively, and not as OLA members for the purposes of box/field/women's field/Sixes lacrosse programs.
   Should they be interested in your club programs, they are required to register online, in those specific programs, on your club website.
- All new or returning players already registered in your 2025 club programs would also be eligible to participate in your TRY Lacrosse sessions.
- The TRY Lacrosse program appears as a menu option in SportzSoft registration software.
- Activating the program simply means all players interested in participating in your winter/spring camp, clinic or skill programs register using a link on your website.

We hope the TRY Lacrosse registration initiative helps OLA clubs committed to the potential of TRY Lacrosse campaigns, with easy registration access to promote introductory and skill development initiatives to new and existing players.





### Free Soft Lacrosse Initiative

To assist clubs with player recruitment and retention, returning for the 2025 season is our free Soft Lacrosse Initiative. The OLA will continue to subsidize insurance and online registration fees for all players registered in a club Soft Lacrosse program. Soft lacrosse programs target players ages 3 & Diagram; 4 in (non-contact) skills and drills program formats. A new product for the program is available to be activated in SportzSoft as "BOX Soft Lacrosse (FREE)". For those organizations with enhanced Soft Lacrosse programs which may need to capture revenue to support the division, a "BOX Soft Lacrosse (FEE) product.

### Age Divisions by Birth Year

The OLA uses alphanumeric age divisions for all minor lacrosse (Soft Lacrosse and Paperweight excluded). Our product naming convention now includes a BOX or FIELD or SIXES prefix to avoid any confusion between disciplines now using similar division titles.

Please note the following age division names; age eligibility and birth years for the 2025 season:

Age Division	Age Cohorts	Birth Years
Soft Lacrosse	3- 4 years	2022-2021
Paperweight (U7)	5 – 6 years	2020-2019
U9	7 – 8 years	2018-2017
U11	9 – 10 years	2016-2015
U13	11 – 12 years	2014-2013
U15	13 – 14 years	2012-2011
U17	15 – 16 years	2010-2009
U22	17 – 21 years	2008, 2007, 2006, 2005, 2004
U19 – Women's Field	15 – 18 years	2010, 2009, 2008, 2007

#### Important Note:

Soft Lacrosse is a non-contact age division Paperweight is a modified-contact division

To assist parents in understanding these changes, post the above table on your website.





## 2025 OLA/SportzSoft & Peloton Pricing

Peloton Technologies is the payment processing partner of SportzSoft who serves your club with a merchant account to transact credit card payments to your club bank account. A Peloton merchant account is a necessary part of the OLA/SportzSoft platform.

#### For the 2025 season, the OLA/SportzSoft fee structure is:

- OLA Admin Fee (includes insurance): \$32.00 (non-refundable)
- SportzSoft registration fee: \$2.30 (non-refundable)
- SportzSoft registration fee for products/merchandise \$50 < is \$0.58 (vs \$2.30)
- SportzSoft registration fee for coaches/trainers/volunteers: \$0
- TRY Lacrosse: \$0 (includes insurance and online registration covered by OLA)
- Soft Lacrosse: \$0 (includes insurance and online registration covered by OLA)

#### For the 2025 season, the Peloton fee structure is:

- Credit card processing fee: 2.75% (a blended rate for all cards)
- Credit Card return fee: \$0.50 per transaction
- EFT fee (club Peloton→ club bank account transfers): two free per month; \$0.50 per additional funds transfer
- Account Fee: \$80.00 (annual merchant account fee applied in February)

Please remember it would be important to confirm who has password access to your club Peloton account. We recommend Peloton password access be changed with any new Executive member now in that role, or as directed by your Executive.

Peloton password access can be changed online in the Peloton software. For obvious security reasons, the OLA is not involved in that process. Your club will not be able to access your account unless administrative access has been confirmed with Peloton (no action required if this is the same Executive member as last year). Should you need to contact Peloton directly, use <a href="mailto:support@peloton-technologies.com">support@peloton-technologies.com</a>.

All Peloton transactions should be reconciled with your bank account statements by at least two club Board members, and presented to your Board on a monthly basis.

PELOTON REFERENCE GUIDE (Available from your Provincial Registrar)
Reference Guide includes instructions to access your Peloton portal; use the client dashboard; transfer funds and schedule payments.





## **OLA Coaching Certification Requirements**

The OLA promotes and mandates NCCP requirements for coaches in Ontario. The purpose of NCCP certification is to ensure safe and quality athlete experiences in sport. All coaches must be properly registered in the OLA/SportzSoft registration system in the current season.

**NOTE**: These requirements are currently being updated for 2025 and will include Sixes. This 1-page document to be distributed to clubs when available.

#### STEP 1: Community Development

- 1. Become trained at the Community Development Level by attending a discipline-specific (either box or field, or a combined box+ field) certification clinic
- 2. Complete the "Making Headway" Concussion Awareness online module (mandatory)
- 3. Complete the "Making Ethical Decisions" online module (recommended)

This coaching certification is required for:

#### **Box Lacrosse**

- All Paperweight, U9, U11 and U13 Coaches
- First Year U15 and Above Coaches

#### Field Lacrosse

- All U9, U11 and U13 Coaches
- First Year U15 and Above Coaches

#### Women's Field Lacrosse

- All U11 and U13 Coaches
- First Year U15 and Above Coaches

#### STEP 2: Competitive Introduction (Trained)

- 1. Become trained at the Competitive Introduction Level by attending a discipline-specific (either box or field, or a combined box+ field) certification clinic
- 2. Complete and submit the Coaching Portfolio package

**Note**: Successful completion of STEP 1: Community Development is a pre-requisite for attendance at a Competitive Introduction certification clinic.

This coaching certification is required for:

#### **Box Lacrosse**

• Second Year U15 and Above Coaches

#### Field Lacrosse

• Second Year U15 and Above Coaches

#### Women's Field Lacrosse

• Second Year U15 and Above Coaches





## **OLA Trainer Certification Requirements**

The OLA Recognized Trainer's Certification List contains a listing of all approved vendors/training organizations eligible to deliver certification which meets/exceeds the required standards. All trainers are required to provide proof of valid certification training to Club.

List of approved vendors in four categories (8 hours+):

- Standard First Aid
- Standard First Aid & CPR
- Emergency First Aid
- Emergency First Aid &CPR

Please check the OLA's website for 2025 Approved Trainers' Certification List. 2025 Approved Trainers' Certification List

#### Registrars.

Note: all above certification standards have **expiry dates** included on the proof of certification card/document.

As in coaching above, all trainers must be properly registered in the OLA/SportzSoft registration system in the current season.

Trainer registrations are valid across all OLA sectors.





## <u>Provincial Registrars</u>

Provincial Registrars are hired by the OLA to:

- 1. Expedite the provincial approval of member registrations
- 2. Conduct SportzSoft training sessions with Club Registrars
- 3. Assist Club Registrars with their on-going role in the OLA registration process
- 4. Circulate OLA Boundary Maps and instructions to Club Registrars
- 5. Solicit ideas and recommend ways to improve the OLA registration process
- 6. Verify registration information submitted to the OLA that may be under review

Provincial Registrars have been assigned to clubs in the following Zones/Leagues:

Zones/Leagues	Provincial Registrars	Email
1, 7 and 8	Crysta-Lee Scace	crysta-lee@ontariolacrosse.com
4, 5 & 10, OMFLL	Lynn Swindells	lynn@ontariolacrosse.com
6 & 9, OWFL	Alanna Deaken	alanna@ontariolacrosse.com

#### Where Do I Play? & playlacrosse.com

Returning for the seventh season, to help parents find the correct Association to register with, is the Where Do I Play? feature on the OLA website. Parents simply complete and submit an online form. Responses are managed manually, typically within 48 hours of receipt and include copies to Club Registrars.

**Note:** responses apply to new OLA members in 2025, not those signed in previous OLA seasons. A similar feature exists on the recently launched www.playlacrosse.com (an OLA initiative) for similar registration options.

Where Do I Play?

www.playlacrosse.com





#### <u>Insurance</u>

Each year the OLA provides a General Certificate of Insurance to clubs for the purpose of booking facility permits for programs.

Should your municipality or school board request to be listed as a co-insured party on the OLA insurance certificate, please send that request to Peter Flook at peter@ontariolacrosse.com.

Turnaround on co-insured certificates is about five business days.

The application for clubs interested in purchasing Directors & Officers Liability coverage is online here: <a href="https://ontariolacrosse.com/content/administration/insurance-travel-documentation/directors-liability-coverage.pdf">https://ontariolacrosse.com/content/administration/insurance-travel-documentation/directors-liability-coverage.pdf</a>

The 2025 OLA Insurance Handbook details the liability and accident coverages of the OLA policy and is a resource that should be shared with your club members. The 2025 edition will be posted online when available from our insurer (usually about the end of January).

